



Finalisation of the financial autonomy process for ELO's two business lines

On October 31, **ELO** completed the financial autonomy process for its two businesses, retail with Auchan Retail and commercial real estate with New Immo Holding, announced on February 27, 2025, with the signing of new financing agreements tailored to the respective needs of each.

As part of these transactions, ELO received €425 million in support from its shareholder.

Auchan Retail now benefits directly from five-year bank financing lines totalling €1.2 billion. These will support the implementation of its transformation plan and finance the highly seasonal activity of its stores.

Following the transfer of ELO's bonds on August 11, 2025 (with the exception of the one maturing in January 2026), **New Immo Holding** secured a new revolving credit facility (RCF) for €350 million over five years. This facility is intended to support its future status as a regular bond issuer.

The success of these transactions, carried out with a leading banking syndicate, demonstrates the confidence of Auchan Retail and New Immo Holding's financial partners and their shareholder in the success of their development strategies, within the framework of their new financial autonomy.

ELO will retain its status as a bond issuer until January 29, 2026, the maturity date of the last outstanding bond. This bond will be repaid from its cash.

Find financial information at
www.groupe-elo.com

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