

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY IN ANY JURISDICTION OR TO ANY PERSON LOCATED OR RESIDENT IN ANY JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS NOTICE.

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD IMMEDIATELY CONSULT THEIR OWN FINANCIAL, LEGAL, ACCOUNTING OR TAX ADVISERS.



A French *société anonyme* with a share capital of €598,743,460
registered under number 476 180 625 RCS Lille Métropole
Registered office: 40 avenue de Flandre, 59170 Croix, France
(ELO)

**APPROVAL OF THE ISSUER SUBSTITUTION AND AMENDMENTS TO THE
TERMS AND CONDITIONS BY THE HOLDERS OF THE FOLLOWING NOTES**

€750,000,000 6.000 per cent. Notes issued on 22 September 2023 and due 22 March 2029
ISIN: FR001400KWR6 – Common Code: 269482885
(the Notes)

issued by ELO

11 August 2025

ELO hereby announces that the following resolutions (each a **Resolution** and together the **Resolutions**) have been approved by the general meeting of the holders of the Notes (individually a **Noteholder**, and together the **Noteholders**) held on 11 August 2025 (the **General Meeting**) following a notice of meeting published on 24 July 2025 (the **Notice of Meeting**):

- approval of the transfer from ELO to New Immo Holding (a French *société anonyme* whose registered office is located at 243-245 rue Jean-Jaurès, 59650 Villeneuve d'Ascq, registered under number 428 803 746 RCS Lille Métropole) of all of its rights and obligations under the outstanding Notes (the **Substitution**) and of amendments (i) to the terms and conditions (the **Amended Terms and Conditions**) and (ii) to the final terms (the **Amended Final Terms**) of the Notes;
- deposit of the attendance sheet, the powers of represented Noteholders set out in the

Participation Form and the minutes of the General Meetings; and

- delegation of authority given to the representative of the *Masse* to complete all formalities.

The resolutions having been approved and the Implementation Condition (as defined in the Notice of Meeting) having been satisfied, ELO will pay to each Noteholder of the Notes who has validly participated in the General Meeting, 0.10% of the outstanding amount of the Notes, held by such Noteholder as evidenced by Valid Book Entry Statement (as defined in the Notice of Meeting) (the **Voting Fee**).

Subject to and as provided above, the right of each Noteholder to receive the Voting Fee will be evidenced by Valid Book Entry Statement, returned by the Noteholder via its account holder and received by the Centralising Agent no later than 7 August 2025 at 11:59 PM (Paris time) on first convocation.

The payment of the Voting Fees is expected to take place 2 Business Days following the Implementation Date (*i.e.* 13 August 2025 being 2 business days following 11 August 2025) and in any case no later than 20 Business Days following such completion.

The Amended Final Terms and Amended Terms and Conditions, as approved by the General Meeting, are available on the website of New Immo Holding (<https://www.newimmoholding.com/>).

For further information on this Notice, in addition to ELO, the Paying Agent, Centralising Agent and the following Solicitation Agents may be contacted:

ELO

40 avenue de Flandre,
59170 Croix,
France

Telephone no: +33 6 45 63 63 23 / +33 6 32 77 98 74 /
+ 33 6 99 40 19 25

E-mail: jbemin@groupe-elo.com /
emuhlheim@auchan.com /
tresorerie.groupe@auchan.com /
asjourdain@auchan.com /
dlortevillarcon@auchan.com

Attention: Jean-Baptiste Emin /
Eric Muhlheim /
Anne-Sophie Jourdain /
Daniella Lorté-Villarçon

SOLICITATION AGENTS

BANCO SANTANDER, S.A.

BNP PARIBAS

Ciudad Grupo Santander
Avenida de Cantabria, s/n
Boadilla del Monte
28660 Madrid,
Spain

Attention: Liability Management
Email:
LiabilityManagement@gruposantander.com

16, boulevard des Italiens
75009 Paris
France
Attention: Liability Management Group
Email: liability.management@bnpparibas.com
Telephone: +33187746433

NATIXIS
7, promenade Germaine Sablon
75013 Paris
France
Attention: Liability Management
Email: liability.management-corporate@natixis.com
Tel: +33 (0)1 58 55 05 56

CENTRALISING AGENT

DIIS GROUP
12, rue Vivienne
75002 Paris
France
Attention: Sylvain Thomazo
Email: centralisation@diisgroup.com
Tel: +33 1 88 61 75 15